

ValuingTools

Teaser

Precision Equipment Service Company

Industrial service with precision and reliability

Expertise at the service of efficiency, operational continuity and industrial performance.

Appreciation		KPIs		2025
Enterprise value	+ 3,900,000 €	Turnover		6,145,000 €
Excesso de caixa	+ 1,165,000 €	Accounting EBITDA		845,000 €
Real estate value	+ 2,000,000 €	Adjustments (+/-)		60,000 €
Equity value	= 7,065,000 €	Adjusted EBITDA		785,000 €
EBTDA Multiple	4.9x			



- ❑ With consolidated experience in the maintenance and repair of industrial equipment, this company provides specialized technical services for high-precision machines. It is distinguished by the speed of response, rigor of interventions and ability to adapt solutions to the needs of each client.
- ❑ It complements its performance with technical consultancy and support for process optimization, contributing to reduce downtime and improve operational efficiency.
- ❑ **Technical rigor, efficiency and commitment to industrial continuity.**



Income statement estimated (€)

	2026E	2027E	2028E	2029E	2030E
Revenue	6,914,389	7,605,828	7,986,120	8,385,426	8,804,697
<i>growth (%)</i>	<i>12.5%</i>	<i>10.0%</i>	<i>5.0%</i>	<i>5.0%</i>	<i>5.0%</i>
Cost of goods sold	-5,365,566	-5,902,123	-6,197,229	-6,507,090	-6,832,445
Gross profit	1,548,823	1,703,706	1,788,891	1,878,335	1,972,252
<i>Gross margin %</i>	<i>22.4%</i>	<i>22.4%</i>	<i>22.4%</i>	<i>22.4%</i>	<i>22.4%</i>
Operating grants	13,829	15,212	15,972	16,771	17,609
Payroll expenses	-208,426	-229,268	-240,732	-252,768	-265,407
Supplies and external services	-518,579	-570,437	-598,959	-628,907	-660,352
Other operating income	34,572	38,029	39,931	41,927	44,023
Other operating expenses	-13,829	-15,212	-15,972	-16,771	-17,609
EBITDA	856,390	942,029	989,131	1,038,587	1,090,517
<i>EBITDA margin %</i>	<i>12.4%</i>	<i>12.4%</i>	<i>12.4%</i>	<i>12.4%</i>	<i>12.4%</i>
Depreciation & amortization expenses	-47,417	-84,917	-122,417	-142,264	-168,750
EBIT	808,973	857,112	866,714	896,323	921,767
<i>EBIT margin %</i>	<i>11.7%</i>	<i>11.3%</i>	<i>10.9%</i>	<i>10.7%</i>	<i>10.5%</i>

Income statement estimated (€)

	2026E	2027E	2028E	2029E	2030E
Financial expense	-17,312	-10,183	-2,053	0	0
EBT	791,661	846,929	864,661	896,323	921,767
<i>EBT margin %</i>	<i>11.4%</i>	<i>11.1%</i>	<i>10.8%</i>	<i>10.7%</i>	<i>10.5%</i>
Tax expense	-166,249	-177,855	-181,579	-188,228	-193,571
Net Income	625,413	669,074	683,082	708,095	728,196
<i>Net income margin %</i>	<i>9.0%</i>	<i>8.8%</i>	<i>8.6%</i>	<i>8.4%</i>	<i>8.3%</i>

Cash-flow statement estimated (€)

	2026E	2027E	2028E	2029E	2030E
Net income	625,413	669,074	683,082	708,095	728,196
(+) Depreciation & amortization expenses	47,417	84,917	122,417	142,264	168,750
Δ to net working capital	-45,890	-81,103	-42,575	-35,598	-37,378
Operational cash-flow	626,939	672,888	762,924	814,761	859,568
Δ other assets	0	0	0	0	0
Δ other liabilities	0	0	0	0	0
CAPEX	-300,000	-300,000	-300,000	-300,000	-300,000
Cash-flow after investment	326,939	372,888	462,924	514,761	559,568
Δ long-term debt	-326,939	-372,888	-94,139	0	0
Δ equity	0	0	0	0	0
Cash-flow after financing	0	0	368,785	514,761	559,568
Cash balance	1,959,320	1,959,320	2,328,105	2,842,866	3,402,434

